

May 03, 2024



# END OF THE DAY SUMMARY



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## DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	73878	-733	-0.98
NIFTY	22476	-172	-0.76
MIDCAP	42415	-89	-0.21
SMALL CAP	47191	-260	-0.55

## BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
HINDZINC	9.17	COFORGE	-10.12
COALINDIA	4.75	MRF	-4.05
BHEL	4.25	SRF	-3.72
NMDC	4.12	OBEROIRLTY	-3.36
SHREECEM	3.67	LT	-2.74

## BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
METAL	31829	255	0.81
HEALTHCARE	35571	55	0.15
POWER	7317	-9	-0.13
FINANCE	10793	-53	-0.49
CD	54811	-314	-0.57
BANKEK	55409	-338	-0.61
AUTO	51341	-325	-0.63
IT	33902	-217	-0.64
OIL & GAS	29145	-235	-0.80
TECK	15615	-152	-0.96
REALTY	7554	-83	-1.09
CG	62617	-750	-1.18

## ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1527	39
DECLINES	2306	58
UNCHANGED	125	3

## COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2298.34	-5.49
SILVER (\$ / OUNCE)	26.4935	-0.1893
GOLD (RS. / 10 GRAMS)	70620	-116
SILVER (RS. / KG)	81171	-192
CRUDE OIL FUTURES OIL (\$ / BARREL)	79.08	+0.13

## CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.43	-0.03
IND10 YR BOND YIELD	7.152	-0.010



## VIEW ON MARKET PERFORMANCE

In a volatile session, Nifty ended lower on May 03 amid selling across sectors except metals. At close, Nifty was down 0.76% or 172.4 points at 22475.9. Cash market volumes on the NSE remained steady at Rs.1.26 lakh cr. Broad market indices fell less than the Nifty even as the advance decline ratio fell to 0.52:1.

Global equities were mostly higher on Friday ahead of key U.S. non-farm payroll numbers, helped by reassurance from the US Fed that the next move in rates would be down. Asian stocks surged to their highest in 15 months on Friday.

Nifty formed a bearish engulfing pattern on daily charts on May 03, engulfing the previous two candles. Nifty sold off after forming a new high in the morning and showed a feeble recovery late in the day. On weekly charts, Nifty ended 0.25% higher. It formed a bearish Gravestone Doji like pattern on weekly charts. Nifty could now head towards 22192 on the downside while 22619-22794 band could offer resistance on the upside.



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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: [complianceofficer@hdfcsec.com](mailto:complianceofficer@hdfcsec.com) Phone: (022) 3045 3600

For grievance redressal contact Customer Care Team Email: [customercare@hdfcsec.com](mailto:customercare@hdfcsec.com) Phone: (022) 3901 9400

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